

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 2, 2007

REGISTRATION NO.: 25118

BONDS ISSUED BY: School District of Maplewood-Richmond Heights

AMOUNT OF ISSUE: \$14,875,784.25

COUNTY: of St. Louis

DATE OF ISSUE: July 3, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$8,995,784.25 (a portion of \$9,000,000 authorized) Principal amount to be used for the purpose of acquiring, constructing, renovating, improving, furnishing and equipping school facilities and grounds, including renovations and improvements to the High School, Middle School, Early Childhood Center and Central Office spaces, and constructing an addition to the Early Childhood Center and acquiring land necessary therefore; II. \$5,880,000 principal amount to be used for the purpose of advance refunding the Refunded Bonds, Series 1998 maturing in the years 2011 through 2018 and Series 2001 maturing in the years 2019 through 2021 and paying the cost of issuing the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.500 %	\$ 100,000.00	03/01/2008
4.500 %	35,000.00	03/01/2009
4.500 %	35,000.00	03/01/2010
4.500 %	115,000.00	03/01/2011
4.250 %	155,000.00	03/01/2012
4.250 %	130,000.00	03/01/2013
4.250 %	130,000.00	03/01/2014
4.250 %	140,000.00	03/01/2015
4.250 %	145,000.00	03/01/2016
4.250 %	150,000.00	03/01/2017
4.250 %	160,000.00	03/01/2018
5.000 %	1,615,000.00	03/01/2019
5.000 %	1,720,000.00	03/01/2020
5.000 %	1,785,000.00	03/01/2021
4.400 %	250,000.00	03/01/2022
10.000 %	285,784.25	03/01/2022 **
4.750 %	1,140,000.00	03/01/2023
5.000 %	300,000.00	03/01/2023
4.750 %	1,510,000.00	03/01/2024
4.750 %	1,585,000.00	03/01/2025
	1,660,000.00	03/01/2026 *
	1,730,000.00	03/01/2027 *
4.500 %	3,390,000.00	03/01/2027

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$15,350,400.50

INTEREST RATE: 4.6396%

ASSESSED VALUATION: I. \$243,164,200; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$34,289,185.30; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 21 and 28, 2007; II. Not applicable

DATE OF ELECTION: I. April 3, 2007; II. Not applicable

ELECTION RESULTS: I. Yes...777; No...571; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds do not contain a call provision